

check + find

for Tax Preparation for Filing with the IRS

Congrats! You've finished the **CALCULATE** step. By any chance, did you discover that you were missing some things? Or did you have questions? That's super normal! That's what the **Check + Find** is about: finding missing things, getting answers, and double-checking your math. This step is optional! It's offered for those of you who like to be very thorough before filing. Questions? Email me at: jennygirlfriday@gmail.com.



Income



Check to see if you have all your 1099-MISCs *Applicable to some of you*



Check to see if you have all of your 1099-Ks *Applicable to some of you*



Any other income to add?



Double-check Income totals



Expenses



Check subtotals by category



Review mileage record



Check home office deduction *Applicable to some of you*



Schedule A deductions *I haven't covered this (next year!). It's related to home office expense.*



Questions

Where to find the answers

Friend, Colleague, Help line, Search, Tax Pro



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Missing Stuff to Find

Receipts, Additional Routes (Mileage), Utility Bills, Trip Costs

